



PRIME DAILY

December 17, 2025







US Markets Mixed as Oil Plunge - Tech Rallies While Energy Tumbles

The S&P 500 and Dow Jones fell on Tuesday as economic concerns pressured cyclical sectors outside technology.

Oil prices plunged, with WTI crude falling to \$54.98 and Brent to around \$58.72 per barrel—the lowest since early 2021. Optimism over a potential Russia-Ukraine peace deal, expectations of oversupply, and weak Chinese data pressured energy markets.

The Nasdaq closed higher as Tesla shares jumped 3.1% to record highs near \$486 after CEO Elon Musk confirmed the company is testing fully autonomous robotaxis in Austin, potentially removing safety monitors. The stock has more than doubled since March, driven by enthusiasm for autonomous driving and Al.

The volatility followed November's employment report, which showed non-farm payrolls rose 64,000 after falling 105,000 in October, beating the expected 50,000 gain. However, unemployment climbed to 4.6%, a four-year high.

Fed Futures still price in two Federal Reserve rate cuts next year, with labour data leaving expectations unchanged.

Pfizer dropped over 5% after issuing 2026 earnings guidance of \$2.80 to \$3.00 per share, below the \$3.06 consensus, with projected revenues of \$59.5 billion to \$62.5 billion and \$1.5 billion less from COVID-19 products.

Asian markets were mixed on Wednesday as mixed U.S. employment data failed to shift expectations for monetary policy, leaving investors awaiting further direction.

Japan's exports to the U.S. rebounded in November for the first time in eight months, suggesting a easing of tariff effects and supporting the case for continued Bank of Japan rate hikes.

The rupee weakened for a fifth straight session yesterday, depreciating 30 paise to close at a new record low. This weakness is primarily attributable to ongoing Foreign Fund Outflows (FIIs) from capital markets, coupled with persistent global risk aversion.

Nifty extended its decline for the second consecutive session yesterday, registering a sharp loss of 167 points to close at 25860.

A decisive break below the 50-DEMA level at 25760 could trigger additional selling pressure and deepen the ongoing correction. On the upside, the 26058 is likely to act as an immediate resistance level. A sustained move above 26,058 would signal a short-term bullish breakout and open the path for higher levels in the range of 26200-26300.

Indian markets are poised to open near yesterday's close and attempt a recovery from lower levels.



Global Equity Indices			
	Close	Abs. Change	% Change
	Indian	Indices	
Sensex	84,680	-533.5	-0.63%
Nifty	25,860	-167.2	-0.64%
Midcap	59,711	-502.0	-0.83%
Small cap	17,265	-160.7	-0.92%
	US Inc	dices	
Dow Jones	48,114	-302.3	-0.62%
S&P 500	6,800	-16.3	-0.24%
Nasdaq	23,111	54.1	0.23%
European Indices			
FTSE	9,685	-66.5	-0.68%
DAX	24,077	-153.0	-0.63%
CAC	8,106	-18.7	-0.23%
Asian Indices			
Shanghai	3,825	-43.1	-1.11%
Hang Seng	25,235	-393.5	-1.54%
Nikkei	49,558	-610.1	-1.22%

Indices Futures			
Close		Abs. Change	% Change
	IFSC	Nifty	
IFSC Nifty	25,920	-3.0	-0.01%
	US In	dices	
Dow Jones	48,105	-26.0	-0.05%
S&P 500	6,800	-1.3	-0.02%
Nasdaq	25,123	-16.5	-0.07%
European Indices			
FTSE	9,723	8.0	0.08%
DAX	24,127	30.0	0.12%
Asian Indices			
Shanghai	4,506	11.0	0.24%
Hang Seng	25,272	23.0	0.09%
Nikkei	49,585	-132.5	-0.27%

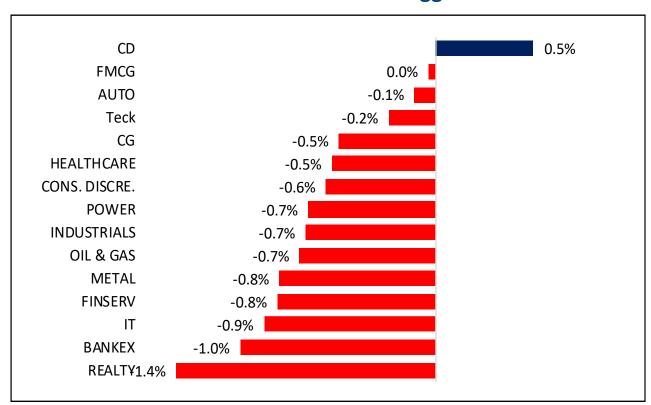


Nifty50 Index Contributors

Top Five (Positive Contributors)		
Stock	Points	% Change
BHARTIARTL	19.3	0.07
TITAN	5.7	0.02
M&M	2.5	0.01
TATACONSUM	1.8	0.01
BAJAJ-AUTO	1.7	0.01

Bottom Five (Negative Contributors)		
Stock	Points	% Change
AXISBANK	-40.96	-0.16
ETERNAL	-21.38	-0.08
RELIANCE	-20.64	-0.08
INFY	-10.98	-0.04
BAJFINANCE	-8.35	-0.03

BSE Sectoral Leaders & Laggards



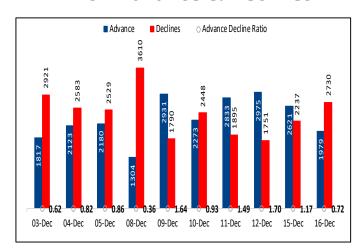
Nifty50 Index Top Pops & Drops

Nifty50 Top Five Gainers			
Symbol	LTP	% Change	Volume
TITAN	3929.5	1.64	1,560,827
BHARTIARTL	2102.0	1.56	5,756,692
TATACONSUM	1169.9	1.08	1,181,775
BAJAJ-AUTO	9008.0	0.76	278,902
ASIANPAINT	2790.9	0.38	916,244

Nifty50 Top Five Losers			
Symbol	LTP	% Change	Volume
AXISBANK	1219.6	-5.07	11,542,048
ETERNAL	284.5	-4.69	58,633,745
JSWSTEEL	1082.6	-2.89	2,000,325
HCLTECH	1651.7	-1.92	1,929,309
TATASTEEL	169.8	-1.76	22,981,935



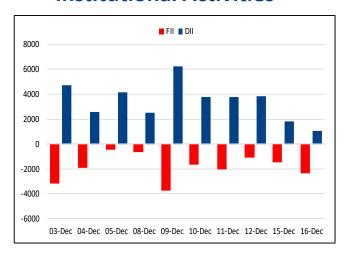
BSE Advance & Declines



52 Week High Stocks

	16-Dec-25	15-Dec-25
BSE Universe	152	198
BSE Group A S	Stocks Hitting	52 Week High
Stocks	Price	52 Week High
ASHOKLEY	167.7	168.8
HINDZINC	567.8	572.85
VEDL	569.4	573
KIRLOSENG	1231.7	1262

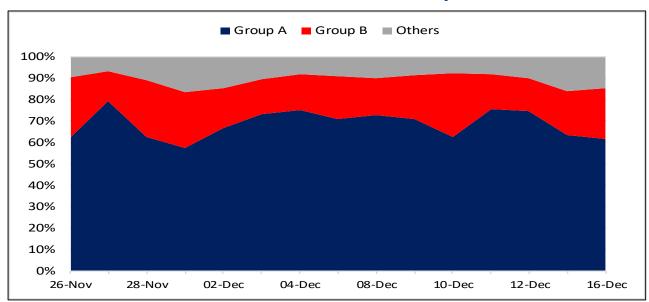
Institutional Activities



52 Week Low Stocks

	16-Dec-25	15-Dec-25
BSE Universe	154	159
BSE Group A Stocks Hitting 52 Week Low		
Stocks	Price	52 Week Low
PATELENG	29.1	28.74
PETRONET	264.6	263.7
SFL	565.8	563.8
ACC	1770.1	1768.1
HCC	17.8	16.93

BSE Cash Market Turnover Participant-wise









News Highly Sensitive to Stock Price

Impact	Stock	News	
	Kaynes Tech	Kaynes Semicon Private Limited, a wholly owned subsidiary of Kaynes Technology India Limited, announced two landmark strategic partnerships with global technology leaders – AOI Electronics Co., Ltd. (Japan) and Mitsui & Co., Ltd. (Japan) – to strengthen its upcoming semiconductor manufacturing operations in India. These alliances are expected to play a crucial role in advancing India's ambitions to become a global semiconductor hub.	
Vikram Solar		A Capital expenditure of approximately Rs 4,371 crores is to be undertaken through VSL Powerhive Private Limited, a wholly owned subsidiary of the Company, for Phase 1 of its Battery Energy Storage System (BESS) roadmap. As part of Phase 1, VSL Powerhive will commission a 5 GWh BESS manufacturing facility at Oragadam, Tamil Nadu by FY27. Further, the company is also advancing backward integration into battery cell manufacturing, establishing a 7.5 GWh cell manufacturing capacity scheduled to be fully operational by FY29.	
		The company has also granted 17,22,000 stock options to the eligible employees of the Company & its group & associate companies at the strike price of Rs 210.69	
	Ahluwalia Contracts	Company has received an order worth Rs 888.38 crore from Bihar State Tourism Development Corporation Ltd. It is for construction and Overall Development Work of Shri Ram Janmabhoomi Tirtha Kshetra, Ayodhya. It would be completed within the next 36-42 months.	







Stock	News
Glenmark Pharma	Glenmark Specialty S.A. (GSSA), a wholly owned subsidiary of Glenmark Pharmaceuticals Ltd. announced that it has entered into an exclusive license, collaboration and distribution agreement with Jiangsu Hansoh Pharmaceutical Group Co., Ltd. (Hansoh Pharma) for Aumolertinib, a third-generation Epidermal Growth Factor Receptor Tyrosine Kinase Inhibitor (EGFR-TKI) for the treatment of non-small cell lung cancer (NSCLC). Hansoh Pharma will receive an upfront payment of low double-digit million USD, followed by potential regulatory and commercial milestone payments possibly cumulating to over US\$ 1 billion, in addition to tiered royalties on net sales in the licensed territories.
NBCC (India)	The company has received an order worth Rs 332.99 crore from IIT Mandi for Project Management Consultancy services, and another order worth Rs 12.05 crore from Kandla SEZ for day-to-day annual maintenance work.
HDFC Bank/Indusind Bank	HDFC Bank has secured RBI approval for its group entities to collectively hold up to 9.50% in IndusInd Bank. This approval, valid for one year until December 14, 2026, allows for aggregate investments by entities like HDFC Mutual Fund and HDFC Life. The bank sought this increase as combined group investments were projected to exceed the previous 5% limit.
Ola Electric	Ola Electric founder-promoter has undertaken a one-time, limited monetisation of a small portion of his personal stake to fully repay a promoter level loan amounting to Rs 260 crore. With this, all of the previously pledged 3.93% shares will be released. Post the transaction, the promoter group would continue to hold approximately 34% in Ola Electric. The transaction is being executed entirely at the promoter's personal level and would have no impact on Ola Electric's operations, governance, or strategic direction.
GMM Pfaudler	Company has sold its Hyderabad facility for Rs 54.5 crore. The buyer is Topsun Power Private Limited, a wholly owned subsidiary of Bhagyanagar Properties Limited.
Airfloa Rail	Company has received new order of worth Rs.9.96 crore from Furnishing Division, Integral Coach Factory situated in Chennai.







Stock	News	
RailTel	Company has received order worth Rs.26.88 crore from V.O.Chidambaranar Port Authority.	
Lupin Ltd.	Lupin Limited announced that it has received the Establishment Inspection Report (EIR) from the United States Food and Drug Administration (US FDA) for its injectable facility in Nagpur, India, with a satisfactory Voluntary Action Indicated (VAI) classification. The EIR was issued following an inspection of the facility from September 8 to September 16, 2025.	
SEPC	SEPC has secured a railway infrastructure project valued at Rs 269.69 crore under the AjmerChanderiya Doubling Project of the Ajmer Division, North Western Railway (NWR). The project has been awarded to the VPRPLSBEL Joint Venture, with SEPC responsible for execution of the project works under the control and supervision of the Joint Venture, in line with the Letter of Award issued by North Western Railway.	
Waaree Renewables	Sunsational Power Private Limited, a wholly owned subsidiary of Waaree Renewable Technologies Limited ("the Company") has executed a long-term Power Purchase Agreement (PPA) for a 300 MW Inter-State Transmission System (ISTS) connected Solar power project.	
CESC	Deshraj Solar Energy Private Limited, a subsidiary of CESC Limited has entered into a Tower Supply Contract with Toolfab Renewable Energy & Infra Private Limited (which is a domestic entity) for Supply of Towers for Wind Turbine Generators (WTG Tower) by Toolfab for the wind project with a capacity of 300 MW to be developed by Deshraj in the villages of Ralla and Kurburahalli, Andhra Pradesh, India. Toolfab shall make all the necessary arrangements such that 91 towers are delivered within 12 months	
Alpex Solar	Alpex Solar has issued Up to 12,500 NCDs having a face value of INR 1,00,000 (Indian Rupees One lakh) each aggregating for an amount of up to INR 125,00,00,000/-, which shall be allotted within 1 (one) month from the date of the board meeting and expire in 36 months from the date of allotment. The NCDs shall carry a coupon of 14.75% per annum, payable on a monthly basis.	
NLC India SJVN	NLC India Renewables Limited (NIRL), a 100% subsidiary of NLC India ltd. (NLCIL) has signed a long term Power Purchase Agreement (PPA) with SJVN Limited (SJVNL) for 200 MW Wind Power Project. The project is expected to generate approx. 500 Mn Units of green energy per year.	







Stock	News
Akzo Nobel India	Promoter Imperial Chemical Industries is likely to sell up to a 9% stake in Akzo Nobel India via a block deal, with the offer size estimated at Rs 1,290.6 crore and a floor price of Rs 3,150 per share
	The company has executed an Investment Agreement, a Shareholders Agreement (SHA), a Music Rights Agreement (MRA), and other transaction-related documents with Bhansali Productions, acquiring 9,960 compulsory convertible preference shares (CCPS) in Bhansali Productions for Rs 325 crore.
Saregama	The board also approved the terms of conversion of such CCPS and the further acquisition of additional equity securities of Bhansali Productions in multiple tranches. The company may acquire up to a 51% stake in Bhansali Productions by March 2030.
HCL Technologies	NSE Academy, a subsidiary of the National Stock Exchange of India, has partnered with HCL Tech to deliver a series of joint certificate programs in technology and finance. These programs aim to equip students and professionals with future-ready skills for the evolving digital economy landscape in banking, insurance, financial markets, and fintech across India and the Middle East and South Asia (MESA) region.
Indian Overseas Bank	The government will sell up to 38.51 crore equity shares of the bank (equivalent to 2% of the paid-up equity as the base offer size) on December 17–18, with an option to additionally sell 19.25 crore shares (1% stake), through a separate designated window of the BSE and NSE. The floor price has been fixed at Rs 34 per share.





Key Events

U.S. Job Growth Exceeds Estimates In November After October Slump

Employment in the U.S. increased by more than expected in the month of November, according to a report released by the Labor Department on Tuesday, although the job growth followed a notable decrease in employment in October.

The report said non-farm payroll employment climbed by 64,000 jobs in November after tumbling by 105,000 jobs in October. Economists had expected employment to rise by 50,000 jobs. The Labor Department noted the November jobs data was delayed and the October jobs report was cancelled because of the government shutdown.

Eurozone Private Sector Growth Moderates In December

The euro area private sector growth eased in December as the manufacturing sector contracted and the services activity logged a weaker expansion, a flash survey compiled by S&P Global showed on Tuesday. The HCOB composite output index, which measures overall private sector activity, dipped to 51.9 in December from a final reading of 52.8 in November. The expected reading was 52.7.

U.S. Retail Sales Unchanged In October As Auto Sales Tumble

A report released by the Commerce Department on Tuesday showed retail sales in the U.S. were roughly flat in the month of October. The Commerce Department said retail sales were virtually unchanged in October after inching up by a downwardly revised 0.1 percent in September. Economists had expected retail sales to rise by 0.2 percent, matching the increase originally reported for the previous month. Retail sales came in flat in October as a steep drop in sales by motor vehicle and parts dealers offset strength in other areas.

Eurozone Trade Surplus Surges In October

The euro area trade surplus increased notably in October from the prior year due to a moderate increase in exports amid a decline in imports, official data showed on Tuesday. The trade surplus rose to EUR 18.4 billion in October from EUR 7.1 billion in the previous year, Eurostat reported. However, the surplus was unchanged from September. On a yearly basis, growth in exports eased to 1.0 percent from 7.7 percent in September. In contrast, imports decreased 3.6 percent, reversing prior month's 5.7 percent increase.

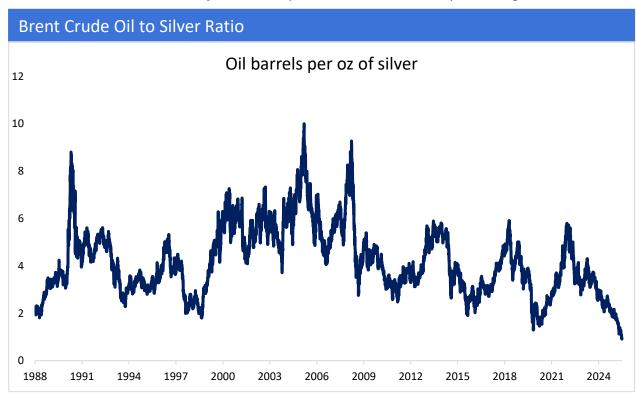




Chart with Interesting Observations

Oil is Below Silver For The First Time Since 1980

- Silver prices have now matched oil prices for the first time since the 1980s.
- Currently, one ounce of silver is valued at \$65.5, which is \$6 more than a barrel of Brent Crude Oil, priced at \$59.5.
- To put this in perspective, in mid-2022, WTI Crude Oil was worth 5.5 times more than silver.
- Since then, silver has surged by +206%, while oil prices have fallen by -44%.
- Brent Crude is on track to experience its worst year since the 2020 pandemic crash, with a 20% drop, whereas silver is on course for its best annual performance since 1979, climbing +115%.
- Oil is at parity with silver for the first time since 1980. Historically, precious metals lead broader commodities at major inflexion points, with oil eventually following suit.



Source: Bloomberg



Nifty: Inability of bulls to surpass the crucial hurdle at 26K. Chances of some more dip down to the support before another bounce



Nifty Metal: Placed at the cluster supports like gap, moving average and support as per role reversal. Expecting bounce from the lows







F&O Highlights

SHORT BUILD UP WAS SEEN IN NIFTY & BANKNIFTY FUTURES

Create Shorts with the SL of 26050 levels

- ➤ Nifty extended its decline for the second consecutive session, registering a sharp loss of 167 points to close at 25,860. After opening 76 points lower on the back of weak global cues, the index remained under sustained selling pressure throughout the day and ended the session near the day's low.
- ➤ Short Build-Up was seen in the Nifty Futures where Open Interest rose by 2.21% with Nifty falling by 0.64%.
- ➤ Short Build-Up was seen in the Bank Nifty Futures where Open Interest rose by 8.59% with Bank Nifty falling by 0.72%.
- ➤ Nifty Open Interest Put Call ratio fell to 0.90 levels from 1.11 levels.
- ➤ Amongst the Nifty options (23-Dec Expiry), Call writing is seen at 26000-26100 levels, indicating Nifty is likely to find strong resistance in the vicinity of 26000-26100 levels. On the lower side, an immediate support is placed in the vicinity of 25900-25800 levels where we have seen Put writing.
- ➤ Short build-up was seen by FII's in the Index Futures segment where they net sold worth 1,767 cr with their Open Interest going up by 3674 contracts.

Index	Expected Trend	Prev. Close	Buy/Sell	Stop Loss	Target
NIFTY FUT	DOWN	25940.70	SELL AROUND 26050	26150	25800
BANK NIFTY FUT	DOWN	59287.80	SELL AROUND 59400	59700	58900

Nifty 50 Snapshot					
	16-Dec-25	15-Dec-25	% Chg.		
Nifty Spot	25860.10	26027.30	-0.64		
Nifty Futures	25940.70	26108.70	-0.64		
Premium/ (Discount)	80.60	81.40	N.A.		
Open Interest (OI)	1.82	1.78	2.21		
Nifty PCR	0.90	1.11	-19.06		

Bank Nifty Snapshot					
	16-Dec-25	15-Dec-25	% Chg.		
Bank Nifty Spot	59034.60	59461.80	-0.72		
Bank Nifty Futures	59287.80	59678.00	-0.65		
Premium/ (Discount)	253.20	216.20	N.A.		
Open Interest (OI)	0.21	0.19	8.59		
Bank Nifty PCR	0.77	0.94	-17.72		

Nifty Options Highest OI (Weekly)				
CALL				
Strike Price	Open Interest (Contracts)	Strike Price	Open Interest (Contracts)	
27000	107492	25000	68245	

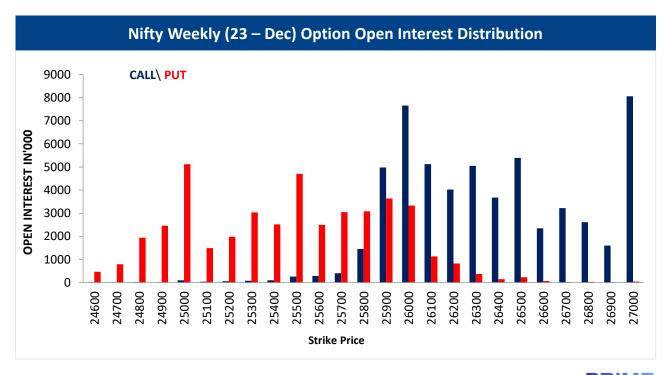






FII Activity on 16 Dec 2025							
	ВЦ	JY	SELL		NET	OPEN IN	TEREST
	Contracts	Value (Rs Cr)	Contracts	Value (Rs Cr)	(Rs Cr)	Contracts	Value (Rs Cr)
Index Futures	8571	1671	17491	3438	-1767	191551	37087
Nifty Futures	6778	1311	10368	1980	-668	147104	28194
Bank Nifty Fut.	1277	262	6058	1254	-992	27734	5696
Index Options	12861432	2508922	12807783	2498132	10790	1748767	339258
Nifty Options	12639262	2463540	12581806	2451938	11602	1331998	255679
Bank Nifty Opt.	168758	35092	173979	36175	-1083	362264	73245
Stock Futures	281981	19092	328207	22333	-3241	5901225	395893
Stock Options	399963	28860	410274	29377	-517	532217	36024

	FIIs' Open Interest (Contracts)							
Date	Index Futures	Nifty Futures	Bank Nifty Futures	Index Options	Nifty Options	Bank Nifty Options	Stock Futures	Stock Options
16-Dec-25	191551	147104	27734	1748767	1331998	362264	5901225	532217
15-Dec-25	187877	144526	27191	2492574	2113244	325568	5925239	502150
NET (CONTRACTS)	3674	2578	543	-743807	-781246	36696	-24014	30067







Top Gainers OI Wise					
Company	Future OI (%)	Price (%)			
JUBLFOOD	8.28	-2.99			
MANKIND	7.55	-1.64			
HDFCAMC	7.53	-0.89			
BDL	7.24	-3.35			
AXISBANK	6.59	-5.07			

Top Losers OI Wise					
Company	Future OI (%)	Price (%)			
GODREJCP	-6.52	1.40			
TATACONSUM	-4.79	1.08			
DALBHARAT	-4.12	-1.76			
NATIONALUM	-4.10	-0.66			
CYIENT	-3.41	-0.71			

Top Gainers Price Wise				
Company	Future OI (%)	Price (%)		
SUPREMEIND	3.36	4.09		
VEDL	1.74	3.66		
ASTRAL	0.49	2.26		
TITAN	0.76	1.64		
BHARTIARTL	-0.36	1.56		

Top Losers Price Wise					
Company	Future OI (%)	Price (%)			
POLICYBZR	5.30	-5.50			
AXISBANK	6.59	-5.07			
ETERNAL	-1.04	-4.69			
BDL	7.24	-3.35			
NBCC	-0.43	-3.22			

Long Buildup					
Company	Future OI (%)	Price (%)			
SUPREMEIND	3.36	4.09			
ASHOKLEY	3.04	0.56			
AUBANK	2.88	0.16			
DMART	2.76	0.82			
BLUESTARCO	2.15	0.52			

Short Buildup					
Company	Future OI (%)	Price (%)			
JUBLFOOD	8.28	-2.99			
MANKIND	7.55	-1.64			
HDFCAMC	7.53	-0.89			
BDL	7.24	-3.35			
AXISBANK	6.59	-5.07			

Long Unwinding									
Company	Future OI (%)	Price (%)							
DALBHARAT	-4.12	-1.76							
NATIONALUM	-4.10	-0.66							
CYIENT	-3.41	-0.71							
PHOENIXLTD	-2.74	-0.47							
NYKAA	-2.36	-1.71							

Short Covering									
Company	Future OI (%)	Price (%)							
GODREJCP	-6.52	1.40							
TATACONSUM	-4.79	1.08							
UNOMINDA	-3.32	1.42							
CGPOWER	-2.56	0.43							
VOLTAS	-2.06	0.39							

	Securities In Ban For Trade – 17.12.2025							
No.	Company Name							
1.	BANDHANBNK							







Economic Calendar

Wednesday	Thursday	Friday	Monday	Tuesday
17 Dec	18 Dec	19 Dec	22 Dec	23 Dec
Japan: Trade Balance UK: CPI EU: CPI US: MBA Mortgage Application	EU: Construction Output UK: BoE Monetary Policy EU: ECB Monetary Policy US: Initial & Conti. Claims, CPI, Core CPI	Japan: Natl CPI EU: Current Account US: Uni. Mich. Sentiment, Existing Home Sales Japan: BoJ Monetary Policy	China: 1&5 Yr. LPR US: GDP, Current Account India: Eight Infra. Ind.	US: Richmond Fed Mfg., CB Consumer Confidence





Open Derivatives Trading Calls

NO	RECO DT	RECO	COMPANY NAME	BUY RANGE	СМР	SL	TARGET	UPSIDE %	VALID TILL
1	16-DEC-25	SELL	NIFTY DEC FUT	25961-26050	25,932.00	26100	25800	0.5	19-DEC-25
2	16-DEC-25	BUY	EICHER MOTORS 30TH DEC 7100 PUT OPTION	113.5	120.55	85	172	42.7	19-DEC-25
3	4-DEC-25	BUY	CONCOR DEC FUT	514.5-503	500.05	495	541	8.2	18-DEC-25
4	11-DEC-25	BUY	ANGEL DEC FUT	2548.5-2485	2,509.00	2450	2699	7.6	25-DEC-25
5	12-DEC-25	BUY	GODREJ PROP DEC FUT	2072-2030	2,028.90	2015	2176	7.3	26-DEC-25
6	16-DEC-25	SELL	OFSS DEC FUT	7885-8030	7,825.00	8100	7490	4.3	30-DEC-25

Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	СМР	Lower Band	SL	TARGET	UPSIDE %	VALID TILL
1	7-NOV-25	BUY	M&M	3701-3720	3621	3626	3564	3904	7.8	23-DEC-25
2	10-DEC-25	BUY	EID PARRY	1045-1054	1027.8	1010	995	1110	8.0	24-DEC-25
3	11-DEC-25	BUY	ABB	5234-5250	5242	5125	5050	5500	4.9	1-JAN-26
4	12-DEC-25	BUY	NMDC	78-77.40	77.15	75.5	74	82	6.3	2-JAN-26
5	15-DEC-25	BUY	PNC INFRA	255.70-257	256.85	247	243	272	5.9	29-DEC-25
6	15-DEC-25	BUY	UPL	766-770	749.9	745	732	805	7.3	5-JAN-26

Open Positional MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	СМР	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	11-DEC-25	BUY	LUPIN	2072-2075	2090.6	1960.0	2198.0	2270	9	25-JAN-26
2	12-DEC-25	BUY	USHA MARTIN	442.30-446	455.7	414.0	478.0	500	10	10-FEB-26
3	15-DEC-25	BUY	IDFC FIRST BANK	83.50-83.09	83.46	78.5	88.5	95	14	29-JAN-26

^{*= 1}st Target Achieved







		N	SE 200 S	UPPORT	& RESIST	ANCE			
									30 D %
SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	CHG
3600NE	1133.4	1136.6	1113.5	1123.5	1146.6	1159.7	1318.0	790.5	6.38
ABB	5242.0	5249.7	5196.7	5219.3	5272.3	5302.7	7960.0	4684.5	5.85
ABCAPITAL	348.1	349.2	341.9	345.0	352.3	356.5	369.0	149.0	5.02
ACC	1771.4	1774.5	1757.3	1764.4	1781.6	1791.7	2268.9	1767.5	-3.74
ADANIENSOL	994.3	999.1	972.6	983.4	1009.9	1025.6	1050.0	639.5	-2.89
ADANIENT	2247.9	2252.3	2207.6	2227.7	2272.4	2297.0	2616.5	1967.5	-10.68
ADANIGREEN	1028.2	1031.5	1009.7	1018.9	1040.7	1053.3	1210.5	758.0	-3.80
ADANIPORTS	1499.0	1501.9	1483.5	1491.3	1509.7	1520.3	1549.0	1010.8	-0.91
ADANIPOWER	145.3	145.0	143.2	144.2	146.1	146.9	182.7	89.0	-5.57
ALKEM	5663.5	5642.0	5547.5	5605.5	5700.0	5736.5	5868.0	4491.7	-1.03
AMBUJACEM	548.7	549.2	538.6	543.7	554.3	559.8	625.0	455.0	-2.57
APLAPOLLO	1732.9	1731.7	1713.4	1723.2	1741.5	1750.0	1936.0	1272.7	-1.72
APOLLOHOSP	7051.5	7074.8	6951.8	7001.7	7124.7	7197.8	8099.5	6001.0	-4.97
ASHOKLEY	167.8	167.5	164.8	166.3	169.0	170.2	168.7	95.9	13.15
ASIANPAINT	2790.9	2791.7	2759.8	2775.3	2807.2	2823.6	2985.7	2124.8	-3.97
ASTRAL	1462.9	1450.8	1397.1	1430.0	1483.7	1504.5	1864.5	1232.3	-3.38
ATGL	586.9	588.2	580.8	583.8	591.2	595.6	798.0	532.6	-6.12
AUBANK	980.6	979.3	968.6	974.6	985.3	990.0	1007.3	478.4	10.11
AUROPHARMA	1178.1	1178.7	1164.9	1171.5	1185.3	1192.5	1356.2	1010.0	-3.63
AXISBANK	1219.6	1238.0	1177.3	1198.5	1259.2	1298.7	1304.0	933.5	-1.77
BAJAJ-AUTO	9008.0	8975.7	8838.7	8923.3	9060.3	9112.7	9490.0	7089.4	1.87
BAJAJFINSV	2035.2	2044.0	2005.2	2020.2	2059.0	2082.8	2195.0	1551.7	-1.48
BAJAJHFL	95.4	95.7	94.5	95.0	96.2	96.9	137.0	92.1	-11.25
BAJAJHLDNG	11068.0	11055.0	10848.0	10958.0	11165.0	11262.0	14763.0	10245.1	-11.95
BAJFINANCE	998.4	1001.8	987.7	993.1	1007.2	1015.9	1102.5	679.2	-1.97
BANKBARODA	282.9	282.7	278.4	280.6	285.0	287.1	304.0	190.7	-1.36
BANKINDIA	139.4	139.9	136.4	137.9	141.4	143.5	151.4	90.1	-4.87
BDL	1355.6	1369.2	1317.2	1336.4	1388.4	1421.2	2096.6	907.0	-16.00
BEL	388.0	388.0	381.5	384.8	391.2	394.4	436.0	240.3	-9.10
BHARATFORG	1417.4	1412.1	1383.1	1400.3	1429.3	1441.1	1460.2	919.1	1.48
BHARTIARTL	2102.0	2092.9	2056.4	2079.2	2115.7	2129.4	2174.5	1559.5	0.06
BHARTIHEXA	1743.6	1734.5	1676.5	1710.1	1768.1	1792.5	2052.9	1234.0	-1.87
BHEL	279.4	279.0	273.0	276.2	282.2	285.0	295.3	176.0	-0.80
BIOCON	384.9	386.9	378.9	381.9	389.9	394.9	425.0	291.0	-6.38
BLUESTARCO	1815.6	1809.4	1776.9	1796.2	1828.7	1841.9	2417.0	1521.0	2.67
BOSCHLTD	36230.0	36196.7	35736.7	35983.3	36443.3	36656.7	41945.0	25921.6	-1.96
BPCL	368.2	366.3	359.0	363.6	370.9	373.7	381.6	234.0	-0.81
BRITANNIA	6066.0	6081.0	5968.0	6017.0	6130.0	6194.0	6336.0	4506.0	4.52
BSE	2605.9	2608.6	2530.7	2568.3	2646.2	2686.5	3030.0	1227.3	-7.84
CANBK	147.2	147.5	145.1	146.1	148.6	149.9	154.2	78.6	0.75
CGPOWER	673.1	670.7	657.1	665.1	678.7	684.3	797.6	517.7	-9.48
CHOLAFIN	1715.4	1719.3	1682.9	1699.1	1735.5	1755.7	1782.0	1168.0	0.05
CIPLA	1499.6	1501.5	1488.7	1494.2	1507.0	1514.3	1673.0	1335.0	-2.12
COALINDIA	381.6	381.4	375.5	378.6	384.4	387.2	417.3	349.3	-1.38
COCHINSHIP	1560.4	1566.3	1529.7	1545.1	1581.7	1602.9	2545.0	1180.2	-9.56
COFORGE	1866.8	1859.9	1830.0	1848.4	1878.3	1889.8	2005.4	1194.0	3.73
COLPAL	2160.4	2169.1	2128.4	2144.4	2185.1	2209.8	2975.0	2096.2	-0.57
CONCOR	499.6	500.2	494.4	497.0	502.8	506.0	663.1	481.0	-3.71
COROMANDEL	2314.3	2318.8	2277.0	2295.7	2337.5	2360.6	2718.9	1596.0	5.07
CUMMINSIND	4494.3	4505.4	4424.2	4459.2	4540.4	4586.6	4615.0	2580.0	4.93







		N:	SE 200 SI	UPPORT	& RESIST	ANCE			
SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG
DABUR	497.2	498.8	488.9	493.0	502.9	508.7	577.0	433.3	-5.30
DIVISLAB	6335.5	6331.2	6239.2	6287.3	6379.3	6423.2	7071.5	4955.0	-2.70
DIXON	13628.0	13670.0	13406.0	13517.0	13781.0	13934.0	19148.9	12130.0	-11.62
DLF	692.0	692.7	684.7	688.3	696.3	700.7	896.6	601.2	-9.53
DMART	3856.8	3865.8	3776.9	3816.9	3905.8	3954.7	4949.5	3340.0	-4.86
DRREDDY	1276.9	1278.3	1264.4	1270.6	1284.5	1292.2	1405.9	1020.0	2.48
EICHERMOT	7061.5	7072.8	6986.8	7024.2	7110.2	7158.8	7328.5	4646.0	5.47
ENRIN	2979.8	2982.0	2899.9	2939.9	3022.0	3064.1	3625.0	2508.8	-8.53
ETERNAL	284.5	288.4	272.9	278.7	294.2	304.0	368.5	194.8	-6.35
EXIDEIND	366.3	367.4	359.6	362.9	370.7	375.2	466.8	328.0	-3.87
FEDERALBNK	262.2	263.0	258.3	260.3	265.0	267.7	266.3	172.7	10.98
FORTIS	875.0	874.9	860.5	867.7	882.1	889.3	1104.3	577.0	-6.69
GAIL	168.3	168.5	166.2	167.2	169.6	170.9	205.0	150.5	-8.23
GLENMARK	1966.5	1972.3	1937.8	1952.1	1986.6	2006.8	2284.8	1275.5	3.74
GMRAIRPORT	103.5	104.1	100.7	102.1	105.5	107.4	110.4	67.8	8.21
GODFRYPHLP	2865.1	2860.7	2787.7	2826.4	2899.4	2933.7	3947.0	1370.8	-3.12
GODREJCP	1182.4	1181.6	1147.0	1164.7	1199.3	1216.2	1309.0	979.5	3.13
GODREJPROP	2023.6	2038.6	1976.7	2000.1	2062.0	2100.5	3015.0	1900.0	-7.84
GRASIM	2799.1	2806.0	2759.5	2779.3	2825.8	2852.5	2977.8	2277.0	0.56
HAL	4261.4	4277.9	4191.4	4226.4	4312.9	4364.4	5165.0	3046.1	-9.90
HAVELLS	1412.0	1414.3	1395.1	1403.5	1422.7	1433.5	1775.0	1380.0	-3.91
HCLTECH	1651.7	1659.7	1623.1	1637.4	1674.0	1696.3	2012.2	1302.8	3.58
HDFCAMC	2583.7	2584.9	2540.0	2561.9	2606.8	2629.8	2967.3	1781.5	-52.27
HDFCBANK	994.3	994.4	985.8	990.0	998.6	1003.0	1020.5	812.2	0.47
HDFCLIFE	764.4	769.6	749.5	756.9	777.0	789.6	820.8	584.3	-1.21
HEROMOTOCO	5946.5	5955.0	5901.5	5924.0	5977.5	6008.5	6388.5	3344.0	7.37
HINDALCO	837.2	837.8	823.9	830.5	844.4	851.6	864.0	546.5	4.17
HINDPETRO	465.4	464.6	456.5	460.9	469.0	472.7	494.5	287.6	-3.30
HINDUNILVR	2281.1	2286.6	2259.9	2270.5	2297.2	2313.3	2750.0	2136.0	-6.04
HINDZINC	567.7	565.6	548.8	558.3	575.1	582.4	573.0	378.2	16.56
HUDCO	211.0	211.9	207.1	209.0	213.9	216.8	262.7	158.9	-7.24
HYUNDAI	2268.7	2279.9	2228.9	2248.8	2299.8	2330.9	2890.0	1541.7	-3.71
ICICIBANK	1366.0	1363.4	1350.2	1358.1	1371.3	1376.6	1500.0	1186.0	-0.51
ICICIGI	1951.2	1952.1	1927.1	1939.2	1964.2	1977.1	2068.7	1613.7	-2.69
IDEA	11.3	11.3	10.9	11.1	11.4	11.6	12.0	6.1	2.83
IDFCFIRSTB	83.5	83.6	82.6	83.0	84.0	84.5	84.4	52.5	3.77
IGL	183.4	184.0	181.5	182.5	184.9	186.4	229.0	172.0	-13.75
INDHOTEL	725.3	726.9	718.5	721.9	730.3	735.3	894.9	672.6	0.62
INDIANB	773.2	774.6	752.0	762.6	785.2	797.2	894.9	473.9	-10.97
INDIGO	4974.0	4975.8	4925.3	4949.7	5000.2	5026.3	6232.5	3945.0	-15.82
INDUSINDBK	845.1	847.9	833.0	839.0	854.0	862.9	1086.6	606.0	-0.38
INDUSTOWER	408.2	408.4	402.8	405.5	411.1	414.0	430.0	312.6	-1.02
INFY	1592.9	1593.8	1576.4	1584.7	1602.1	1611.2	1999.6	1307.0	6.00
IOC	167.7	167.8	164.1	165.9	169.6	171.5	174.5	110.7	-2.05
IRB	41.4	41.6	40.9	41.2	41.8	42.2	61.0	40.5	-3.56
IRCTC	671.1	670.8	666.4	668.7	673.2	675.3	843.9	656.0	-4.86
IREDA	133.9	134.2	132.0	132.9	135.2	136.5	234.3	129.1	-10.52
IRFC	112.0	112.3	110.5	111.3	113.0	114.0	162.8	108.0	-7.44
ITC	401.7	402.8	398.1	399.9	404.6	407.5	491.0	390.2	-1.58
ITCHOTELS	190.5	190.9	188.2	189.4	192.1	193.6	261.6	155.1	-8.91







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		N:	SE 200 S	UPPORT	& RESIST	ANCE			
SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG
JINDALSTEL	1011.2	1016.1	989.2	1000.2	1027.1	1043.0	1098.0	723.4	-6.04
JIOFIN	295.3	296.2	291.9	293.6	297.8	300.4	342.5	198.7	-6.24
JSWENERGY	478.5	478.5	465.7	472.1	484.9	491.3	700.9	418.8	-9.51
JSWSTEEL	1082.6	1092.4	1058.9	1070.7	1104.2	1125.9	1223.9	880.0	-7.30
JUBLFOOD	560.2	565.8	547.2	553.7	572.3	584.4	796.8	559.3	-8.95
KALYANKJIL	479.1	477.7	469.9	474.5	482.3	485.4	795.4	399.4	-3.31
KEI	4156.3	4151.4	4101.4	4128.9	4178.9	4201.4	4572.7	2424.0	1.06
KOTAKBANK	2182.4	2182.6	2160.1	2171.3	2193.8	2205.1	2301.9	1723.8	4.94
KPITTECH	1176.3	1184.0	1139.6	1157.9	1202.3	1228.4	1555.0	1020.6	-3.76
LICHSGFIN	525.8	528.1	515.9	520.9	533.0	540.2	646.5	483.7	-7.38
LICI	854.5	854.9	845.2	849.9	859.6	864.6	980.0	715.3	-6.04
LODHA	1075.4	1082.0	1053.5	1064.4	1092.9	1110.5	1531.0	1035.2	-11.09
LT	4063.8	4072.9	4020.3	4042.1	4094.7	4125.5	4140.0	2965.3	1.48
LTF	300.8	301.6	296.7	298.7	303.6	306.5	315.4	129.2	2.26
LTIM	6216.0	6218.7	6140.7	6178.3	6256.3	6296.7	6768.0	3802.0	7.01
LUPIN	2090.6	2089.4	2067.1	2078.8	2101.1	2111.7	2402.9	1795.2	1.72
M&M	3621.0	3610.8	3555.2	3588.1	3643.7	3666.4	3795.0	2425.0	-2.10
M&MFIN	341.6	343.6	335.7	338.6	346.5	351.5	387.0	231.0	10.68
MANKIND	2106.0	2120.7	2069.7	2087.9	2138.9	2171.7	3054.8	2102.6	-7.11
MARICO	738.8	741.9	727.5	733.2	747.5	756.2	765.3	577.9	0.01
MARUTI	16354.0	16375.0	16244.0	16299.0	16430.0	16506.0	16660.0	10725.0	4.27
MAXHEALTH	1073.0	1077.5	1054.5	1063.8	1086.8	1100.5	1314.3	940.1	-2.73
MAZDOCK	2408.0	2413.9	2360.2	2384.1	2437.8	2467.6	3775.0	1918.1	-13.45
MFSL	1669.6	1684.2	1627.6	1648.6	1705.2	1740.8	1751.4	950.0	-0.23
MOTHERSON	119.6	119.7	118.4	119.0	120.3	121.0	121.5	71.5	8.86
MOTILALOFS	833.7	837.0	820.3	827.0	843.7	853.7	1097.1	513.0	-15.90
MPHASIS	2863.1	2865.7	2815.8	2839.5	2889.4	2915.6	3228.5	2044.6	3.28
MRF	152655	152803	151848	152252	153207	153758	1,63,600.00	1,02,124.05	-3.01
MUTHOOTFIN	3847.0	3840.4	3803.7	3825.4	3862.1	3877.1	3868.0	1965.0	3.26
NATIONALUM	276.9	276.2	271.9	274.4	278.6	280.4	280.0	137.8	5.44
NAUKRI	1346.9	1351.4	1328.2	1337.5	1360.7	1374.6	1825.8	1157.0	1.77
NESTLEIND	1240.6	1246.3	1216.7	1228.7	1258.3	1275.9	1311.6	1055.0	-2.44
NHPC	76.0	76.2	74.6	75.3	77.0	77.9	92.3	71.0	-5.34
NMDC	77.2	77.5	75.5	76.3	78.3	79.4	79.2	59.5	0.78
NTPC	321.0	321.3	316.5	318.8	323.5	326.0	371.5	292.8	-2.27
NTPCGREEN	90.3	90.2	89.5	89.9	90.6	90.9	144.8	84.6	-8.34
NYKAA	247.3	247.9	241.2	244.3	250.9	254.5	273.2	154.9	-4.93
OBEROIRLTY	1626.8	1635.0	1597.1	1611.9	1649.8	1672.9	2343.7	1452.0	-7.17
OFSS	7828.5	7857.3	7683.8	7756.2	7929.7	8030.8	13220.0	7038.0	-4.80
OIL	401.7	401.6	398.7	400.2	403.1	404.5	494.6	325.0	-8.05
ONGC	232.2	232.8	228.2	230.2	234.8	237.3	273.5	205.0	-6.22
PAGEIND	36355.0	36483.3	35788.3	36071.7	36766.7	37178.3	50590.0	36200.0	-8.58
PATANJALI	537.9	535.7	524.5	531.2	542.3	546.8	670.3	521.0	-8.50
PAYTM	1281.4	1287.6	1256.3	1268.8	1300.1	1318.9	1381.8	651.5	-1.37
PERSISTENT	6263.0	6254.3	6134.3	6198.7	6318.7	6374.3	6788.9	4149.0	2.66
PFC	336.2	337.6	331.0	333.6	340.2	344.3	513.3	334.9	-10.26
PHOENIXLTD	1781.0	1782.6	1761.8	1771.4	1792.2	1803.4	1857.0	1402.5	2.57
PIDILITIND	1473.1	1476.7	1455.7	1464.4	1485.4	1497.7	1607.2	1311.1	0.91
PIIND	3259.3	3251.9	3199.4	3229.4	3281.9	3304.4	4330.0	2951.1	-8.46
PNB	117.0	117.5	115.3	116.2	118.4	119.8	127.8	85.5	-4.24





		N	SE 200 S	UPPORT	& RESIST	ANCE			
SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG
POLICYBZR	1820.5	1852.6	1737.2	1778.9	1894.3	1968.0	2246.9	1311.4	4.71
POLYCAB	7361.5	7342.8	7204.8	7283.2	7421.2	7480.8	7903.0	4555.0	-3.54
POWERGRID	260.4	261.1	257.5	258.9	262.6	264.8	336.3	247.3	-4.04
POWERINDIA	19320.0	19341.7	18976.7	19148.3	19513.3	19706.7	22840.0	8801.0	-10.00
PREMIERENE	911.1	916.7	888.2	899.6	928.2	945.3	1388.0	774.1	-8.70
PRESTIGE	1627.9	1634.0	1588.2	1608.1	1653.9	1679.8	1900.0	1048.1	-6.71
RECLTD	335.4	337.7	329.5	332.5	340.7	345.9	566.0	334.8	-6.33
RELIANCE	1542.3	1544.3	1531.4	1536.8	1549.7	1557.2	1581.3	1114.9	1.54
RVNL	309.4	310.0	305.4	307.4	312.0	314.6	501.8	301.2	-3.63
SAIL	129.7	130.0	126.4	128.0	131.6	133.6	145.9	99.2	-8.67
SBICARD	847.7	852.9	827.0	837.4	863.2	878.7	1027.3	663.1	-3.11
SBILIFE	2036.0	2036.4	2005.2	2020.6	2051.8	2067.6	2086.6	1372.6	1.75
SBIN	961.2	962.7	951.8	956.5	967.4	973.7	999.0	680.0	-0.69
SHREECEM	25990.0	26201.7	25416.7	25703.3	26488.3	26986.7	32490.0	24817.8	-2.66
SHRIRAMFIN	848.4	849.4	835.7	842.1	855.7	863.0	872.0	493.4	4.83
SIEMENS	3161.4	3155.7	3111.4	3136.4	3180.7	3200.0	8036.0	2450.0	2.50
SOLARINDS	11918.0	11989.3	11639.3	11778.7	12128.7	12339.3	17820.0	8482.5	-14.14
SONACOMS	485.0	485.3	480.8	482.9	487.4	489.8	640.1	380.0	-0.13
SRF	3015.7	3016.7	2971.2	2993.5	3039.0	3062.2	3325.0	2196.9	6.22
SUNPHARMA	1781.3	1783.8	1770.2	1775.8	1789.4	1797.4	1910.0	1548.0	1.38
SUPREMEIND	3405.8	3370.6	3234.7	3320.2	3456.1	3506.5	5156.8	3095.0	-8.19
SUZLON	52.7	52.7	51.8	52.2	53.1	53.6	74.3	46.2	-8.69
SWIGGY	396.3	398.5	377.6	386.9	407.8	419.3	617.3	297.0	0.80
TATACOMM	1824.8	1819.9	1757.8	1791.3	1853.4	1882.0	2004.0	1291.0	-2.63
TATACONSUM	1169.9	1166.7	1143.4	1156.6	1179.9	1190.0	1202.8	882.9	1.05
TATAELXSI	4998.0	5007.3	4943.3	4970.7	5034.7	5071.3	7424.4	4700.0	-5.10
TATAPOWER	379.9	380.0	376.3	378.1	381.8	383.7	430.4	326.4	-2.20
TATASTEEL	169.8	170.6	167.1	168.5	171.9	174.0	186.9	122.6	-2.54
TATATECH	650.4	652.0	642.3	646.3	656.1	661.8	942.0	597.0	-4.34
TCS	3205.1	3205.4	3176.5	3190.8	3219.7	3234.3	4475.0	2866.6	3.19
TECHM	1578.2	1574.4	1558.8	1568.5	1584.1	1590.0	1793.5	1209.4	9.66
TIINDIA	2622.4	2630.3	2591.9	2607.1	2645.5	2668.7	3825.0	2407.1	-14.51
TITAN	3929.5	3898.3	3788.8	3859.2	3968.7	4007.8	3956.0	2925.0	2.62
TMPV	345.5	346.2	340.8	343.1	348.6	351.7	810.0	341.4	-11.69
TORNTPHARM	3765.1	3769.8	3715.7	3740.4	3794.5	3823.9	3882.2	2886.5	-1.74
TORNTPOWER	1281.2	1285.8	1256.1	1268.7	1298.4	1315.5	1670.0	1188.0	-1.52
TRENT	4108.7	4112.6	4054.4	4081.6	4139.8	4170.8	7493.1	3930.1	-6.43
TVSMOTOR	3619.6	3623.0	3569.5	3594.5	3648.0	3676.5	3720.0	2171.4	6.88
ULTRACEMCO	11528.0	11579.3	11389.3	11458.7	11648.7	11769.3	13097.0	10047.9	-2.91
UNIONBANK	153.2	153.3	151.4	152.3	154.2	155.1	160.2	100.8	0.29
UNITDSPR	1451.4	1448.0	1431.5	1441.5	1458.0	1464.5	1700.0	1271.1	1.54
UPL	749.9	754.3	735.5	742.7	761.5	773.1	776.0	493.0	-1.15
VBL	477.2	478.5			483.6	490.0		419.6	
VEDL	569.5	562.5	467.1	472.1 552.2	579.9	590.2	663.6 572.9	363.0	3.86 8.40
			534.8						
VOLTAS	136.0	135.1	131.5	133.8	137.4	138.7	157.6	96.0	-0.69
VOLTAS	1394.3	1390.7	1363.9	1379.1	1405.9	1417.5	1859.4	1135.0	3.21
WAAREEENER	2919.0	2930.3	2872.4	2895.7	2953.6	2988.2	3865.0	1863.0	-12.83
WIPRO	259.2	259.9	257.0	258.1	261.0	262.9	324.6	228.0	6.08
YESBANK	21.5	21.5	21.1	21.3	21.8	22.0	24.3	16.0	-4.44
ZYDUSLIFE	914.4	918.4	901.5	907.9	924.9	935.4	1059.1	795.0	-3.19



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